

2005 NYCBC Registration

Complete this registration form, make check payable to American Bankruptcy Institute and return to: ABI, 44 Canal Center Plaza, Suite 404, Alexandria, VA 22314, ATTN: NYCBC. If paying by credit card, FAX to (703) 739-1060.

Name _____ Nickname _____
(to appear on badge)

Firm/Company _____ Title _____

Address _____

City _____ State _____ Zip _____

Telephone () _____ Fax () _____ E-mail _____

New York City Bankruptcy Conference Rates (Monday, March 9)

Early Bird (postmarked by 3/4/05)

Regular (postmarked 3/5/05–4/15/05)

Late (postmarked after 4/15/05)

\$295 ABI Member

\$395 ABI Member

\$445 ABI Member

\$490 Non-member*

\$590 Non-member*

\$640 Non-member*

\$195 Govt./Aca. Member

\$245 Govt./Aca. Member

\$295 Govt./Aca. Member

\$290 Govt./Aca. Non-member*

\$340 Govt./Aca. Non-member*

\$390 Govt./Aca. Non-member*

*Non-ABI members also receive a one-year membership – a \$225 value! You must be an ABI member to attend the conference.

Add \$95 to attend the **Nuts & Bolts** program (March 6), in addition to the NYCBC (for stand-alone program see below).

Check payable to American Bankruptcy Institute enclosed \$ _____

   Acct. No. _____

Exp. Date _____ Signature _____

Nuts & Bolts Stand-alone Registration (Friday, May 6)

I would like to attend the stand-alone program, Bankruptcy Fundamentals: Nuts & Bolts for Young Practitioners ONLY.

\$295 (ABI member)

\$375 (non-member*)

\$95 (gov't./academic/non-profit member)

\$145 (gov't./academic/non-profit non-member*)

(All attendees receive a copy of *Bankruptcy in Practice*. *Non-ABI members also receive a one-year membership – a \$225 value!) You must be an ABI member to attend the conference.

Check payable to American Bankruptcy Institute enclosed \$ _____

   Acct. No. _____

Exp. Date _____ Signature _____

Questions? Call ABI at (703) 739-0800, e-mail meetings@abiworld.org, or visit ABI World at www.abiworld.org and register online! Fax credit card orders to (703) 739-1060, or send completed registration form and payment to:

American Bankruptcy Institute, 44 Canal Center Plaza, Suite 404, Alexandria, VA 22314
Attn: NYCBC

2005 NYCBC CLE Programs

(Please select the programs you plan to attend.)

Monday, May 9, 2005

10:15–11:30 a.m.

(please select only one)

- How Do You Put an Insolvent Chapter 11 Debtor to Rest? What Are Your Alternatives If You Cannot Confirm a “Normal” Plan?**
- Developments in Distressed M&A**
- Hey, That’s My Property!**
- Valuation in All of Its Guises**
- What Is Good Faith in Bankruptcy?**

11:30 a.m.–12:45 p.m.

(please select only one)

Repeat Concurrent Sessions (5)

- How Do You Put an Insolvent Chapter 11 Debtor to Rest? What Are Your Alternatives If You Cannot Confirm a “Normal” Plan?**
- Developments in Distressed M&A**
- Hey, That’s My Property!**
- Valuation in All of Its Guises**
- What Is Good Faith in Bankruptcy?**

2:45–4:00 p.m.

(please select only one)

- Can They Really Do That??? The Enforceability and Protection of NOL Injunctions and Third-party Releases in Reorganization Plans**
- 2nd vs. 3rd Circuit Precedents**
- Pension Liabilities**
- Avoidance Actions**
- The Rise of Hedge Funds as Players in Restructuring**

4:15–5:30 p.m.

(please select only one)

Repeat Concurrent Sessions (5)

- Can They Really Do That??? The Enforceability and Protection of NOL Injunctions and Third-party Releases in Reorganization Plans**
- 2nd vs. 3rd Circuit Precedents**
- Pension Liabilities**
- Avoidance Actions**
- The Rise of Hedge Funds as Players in Restructuring**

Name _____ Firm _____ Member ID# _____